

# McLeod Square

NWC of McLeod Road & Montrose Road, Niagara Falls, ON

**Russell Godwin** 

Sales Representative +1 416 391 6960 russell.godwin@am.jll.com





### Niagara Falls, ON



#### **Project Highlights**

- The ~ 95,697 sf McLeod Square retail property fronts the north side of McLeod Road at the lighted northwest intersection of Montrose Road, shadow anchored by a 121,343 sf Lowes and Niagara Square on the south side of McLeod Road; future home to Costco.
- The site has access via; (i) two (2) 4-way lighted intersections; one on McLeod Road with an additional 4-way light at the north end of the property to follow on or before Q2-2020; and (ii) a mid-site "RI/RO" access point on Montrose Road.
- Anchor tenants include the new Niagara Regional Health office, with two (3) QSR / service retail buildings with First Ontario Credit Union, Cooperators, Rogers (Prime), Bell, Starbucks, Harveys, Sunset Grill, Massage Addict and Scotiabank (mid 2021).
- 45,000 square feet of new retail to be built is available from Q2-2021 as follows:
  - ~ 40,000 sf between Lowes and the new Niagara Regional Health office
  - ~ 5,000 sf pad fronting Montrose Road at the "RI/RO" access
- Estimated 2020 Additional Rent is \$8.73 PSF.

#### **Demo Highlights**

- 2019 Estimated Household Income within a 20 minute drive: \$83,426
- 2019 Estimated Workplace Population within a 20 minute drive: 107,331
- 2019 Estimated Population within a 20 minute drive: 254,978
- Projected growth from 2019-2024 within a 20 minute drive: 1.6%
- 76 townhouses projected for 2021 abutting North side of the property.



# Site Plan



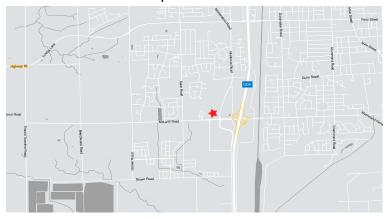
SITE AREA COVERAGE EXISTING GLA	103,921 SM 2 19.25%	25.68 AC	TOTAL GLA (EXISTING & PROPOSED)	95,697 SF	8,888 SM
BLDG D BLDG F BLDG G BLDG B-1 EXISTING GLA	12,107 SF 5,545 SF 6,375 SF 21,665 SF 45,692 SF	1,124 SM 515 SM 592 SM 2,012 SM 4,243 SM	PARKING AS PER VAR. A-2009-033 (5.5m X 2.75m) SITE PARKING REQUIRED (1 space / 23m²) SITE PARKING PROVIDED		438 SPACES 450 SPACES
PROPOSED GLA					
BLDG B-2 BLDG C BLDG E PROPOSED GLA	40,000 SF 5,000 SF 5,005 SF 50,005 SF	3,716 SM 464 SM 465 SM 4.645 SM			

# Demographics



Drivetimes		0 min - 10 min	0 min - 20 min
NOI	Population	78,496	254,978
POPULATION	Growth 2013 - 2018	4.5%	2.9%
РОР	Projected Growth 2018 - 2023	1.6%	1.6%
FDS	Households	32,090	107,846
ноиѕеногрѕ	Growth 2013 - 2018	5.6%	4.0%
H 10	Projected Growth 2018 - 2023	2.4%	2.2%
INCOME	Average Household Income	\$ 82,007	\$ 83,426
	Median Household Income	\$ 64,629	\$ 64,381
BUSINESS	Workplace Population	32,931	107,331
BUSI	Total Daytime Population (Workplace Pop + Daytime Pop)	79,290	262,745
NO	No Certificate, Diploma or Degree	21.2%	20.4%
EDUCATION	High School Certificate	29.9%	30.0%
EDI	Bachelor's Degree or Higher	15.9%	17.4%
ETHNICITY	Caucasian or Aboriginal	86.9%	89.1%
	Black	3.1%	2.8%
	Asian	5.7%	3.9%
	South Asian	2.2%	1.6%
	Latin American	0.9%	1.1%
	Arab	0.5%	0.7%
	Other	0.7%	0.7%

### Context map



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